

## Industry Survey: 31 December 2023

### Defensive - Conservative

PORTFOLIO	1 year	3-years (Annualised)	5-years (Annualised)
PSG Stable *	11.42%	<b>12.63%</b>	8.12%
Destiny Conservative	13.27%	<b>11.39%</b>	10.74%
Momentum Enhanced Factor 4	12.84%	<b>11.06%</b>	9.30%
Alexander Forbes Conserver	11.91%	<b>10.99%</b>	10.59%
Allan Gray Stable *	11.20%	<b>10.80%</b>	8.40%
Destiny Defensive	13.33%	<b>10.26%</b>	9.71%
Old Mutual Absolute Stable Growth	9.80%	<b>10.10%</b>	6.70%
10X Defensive	13.30%	<b>9.80%</b>	8.20%
Coronation Balanced Defensive *	14.90%	<b>9.30%</b>	8.70%
Sygnia Skeleton Balanced 40	12.60%	<b>9.20%</b>	9.50%
Foord Conservative *	12.00%	<b>8.80%</b>	9.60%
Liberty Stable Growth	8.16%	<b>8.26%</b>	7.70%
Sanlam Stable Bonus	10.29%	<b>8.19%</b>	7.52%

### Moderate - Aggressive

PORTFOLIO	1 year	3-years (Annualised)	5-years (Annualised)
Allan Gray Balanced *	13.00%	<b>13.70%</b>	10.20%
Momentum Enhanced Factor 7	13.67%	<b>13.01%</b>	10.25%
Destiny Market Enhanced	13.10%	<b>12.57%</b>	11.48%
Alexander Forbes Performer	12.80%	<b>12.47%</b>	11.62%
Destiny Moderate	13.04%	<b>12.13%</b>	11.05%
Liberty Single Manager Growth	14.38%	<b>11.81%</b>	9.44%
10X Moderate	14.70%	<b>11.70%</b>	9.40%
Coronation Balanced Plus *	14.90%	<b>11.00%</b>	10.90%
Fairtree Balanced	10.48%	<b>10.78%</b>	13.96%
Discovery Life Balanced	9.87%	<b>10.69%</b>	10.28%
Sygnia Skeleton Balanced 70	13.80%	<b>10.40%</b>	10.60%
Foord Balanced *	13.00%	<b>9.90%</b>	9.80%
Ninety One Managed *	10.40%	<b>7.90%</b>	8.90%

\* denotes a unit trust and therefore returns are net of costs.

