

# Industry Survey: April 2026

PORTFOLIO	1 year	3-years (Annualised)	5-years (Annualised)
Destiny Market Enhanced	21.73%	<b>16.02%</b>	13.77%
Destiny Moderate	20.97%	<b>15.73%</b>	13.52%
Allan Gray Balanced *	24.30%	<b>15.70%</b>	14.40%
Destiny Conservative	20.03%	<b>15.31%</b>	13.04%
Alexforbes Performer	20.57%	<b>15.20%</b>	13.28%
Sygnia Skeleton Balanced 70 *	21.20%	<b>15.10%</b>	12.40%
Momentum Enhanced Factor 7	18.18%	<b>14.93%</b>	13.30%
Fairtree Balanced *	21.44%	<b>14.54%</b>	12.30%
Destiny Defensive	17.84%	<b>14.31%</b>	12.13%
Discovery Life Balanced	19.69%	<b>13.87%</b>	12.02%
Momentum Enhanced Factor 4	16.15%	<b>13.50%</b>	11.81%
Coronation Balanced Plus *	14.20%	<b>13.40%</b>	10.90%
Liberty Single Manager Growth	15.13%	<b>13.39%</b>	11.86%
Alexforbes Conserver	15.91%	<b>13.28%</b>	12.07%
Sygnia Skeleton Balanced 40 *	16.20%	<b>13.00%</b>	11.00%
Liberty Core Conservative	14.81%	<b>12.85%</b>	11.04%
PSG Stable *	20.77%	<b>12.83%</b>	12.64%
10X Moderate	13.50%	<b>12.50%</b>	11.50%
Allan Gray Stable *	14.50%	<b>11.90%</b>	11.20%
Sanlam Volatility Protection Strategy	14.20%	<b>11.90%</b>	10.40%
10X Defensive	12.20%	<b>11.60%</b>	10.40%
Coronation Balanced Defensive *	11.10%	<b>11.50%</b>	9.60%
Old Mutual Absolute Stable Growth *	13.80%	<b>11.40%</b>	10.80%
Foord Balanced *	16.10%	<b>11.40%</b>	11.00%
Ninety One Managed *	13.90%	<b>11.30%</b>	9.30%
Sanlam Stable Bonus	11.90%	<b>11.20%</b>	9.70%
Foord Conservative *	13.50%	<b>11.00%</b>	10.30%

\* Unit trust returns are net returns earned.

Allocation to equities

	>67%		40%-50%
	50%-67%		<40%