

FUND NAME:



MEMBER BENEFICIARY NOMINATION FORM

Employer Name					Member Name/s					
ID Number/Passport Number					Date of Birth					
Cellphone Number					Email Address					
Marital Status:	Single		Married		Divorced		Separated		Widowed	

I hereby advise that in the event of my death, the following dependant(s)/nominee(s) is/are to benefit from the proceeds of either the Fund (accumulated fund credit) and/or the death benefit in terms of the Group Life Cover provided by the risk provider, where applicable. The total combined percentage must equal 100%.

	Surname	Full Names	ID/Passport Number/DOB	Contact Telephone Number	Relationship (e.g. spouse, partner, child, mother, friend)	% Share
Financially Dependent Beneficiaries						
Non-Financially Dependent Beneficiaries						

Proceeds that must be paid to minors (person below the age of 18 years) may be paid to a beneficiary trust, beneficiary fund, the policyholder, or to the Guardian's Fund administered by the Master of the High Court. The policyholder should provide an instruction in writing to the risk provider of the selected payment avenue. Members are urged to ensure that they have completed and submitted a beneficiary nomination form and review it on every occasion of significant family events such as births, marriages, deaths, divorces etc.

I understand that this nomination cancels all previous nominations, if any, that I have made with respect to my membership of the abovementioned scheme/fund.

Member's Signature: _____ Date: _____

In terms of Section 37C of the Pension Funds Act 24 of 1956, the Trustees of the Fund have a duty to apportion your Fund benefits between your dependants and nominees, as may be deemed equitable. Dependants are defined according to specific criteria in the Act and may either be legal or factual dependants. Your nomination will serve as a guide to the Trustees when making these decisions. The Pension Funds Act defines a Dependant as follows - "dependant", in relation to a member means -

- a person in respect of whom the member is legally liable for maintenance;
- a person in respect of whom the member is not legally liable for maintenance, if such person -
 - was, in the opinion of the board, upon the death of the member in fact dependent on the member for maintenance;
 - is the spouse (*) of the member;
 - is a child of the member, including a child born after the member's death, an adopted child and a child born out of wedlock.
- a person in respect of whom the member would have become legally liable for maintenance, had the member not died.

* "spouse" means a person who is the permanent life partner or spouse or civil union partner of a member in accordance with the Marriage Act, 1961 (Act No. 68 of 1961), the Recognition of Customary Marriages Act, 1998 (Act No. 68 of 1997), or the Civil Union Act, 2006 (Act No. 17 of 2006), or the tenets of a religion.