

## Industry Survey: 30 June 2024

### Defensive - Conservative

PORTFOLIO	1 year	3-years (Annualised)	5-years (Annualised)
Destiny Conservative	13.02%	<b>10.66%</b>	10.83%
Old Mutual Absolute Stable Growth	10.90%	<b>10.60%</b>	8.40%
Alexforbes Conserver	11.31%	<b>10.41%</b>	10.34%
Destiny Defensive	12.71%	<b>9.97%</b>	9.77%
Sygnia Skeleton 40	11.70%	<b>9.90%</b>	9.90%
PSG Stable *	9.18%	<b>9.89%</b>	8.41%
Momentum Enhanced Factor 4	10.95%	<b>9.86%</b>	8.97%
Allan Gray Stable *	8.20%	<b>9.50%</b>	8.50%
10X Defensive	10.90%	<b>9.50%</b>	8.20%
Sanlam Stable Bonus	10.50%	<b>8.70%</b>	7.90%
Foord Conservative *	7.70%	<b>8.60%</b>	9.20%
Coronation Balanced Defensive *	9.50%	<b>8.30%</b>	8.20%
Liberty Stable Growth	7.76%	<b>7.36%</b>	7.87%

### Moderate - Aggressive

PORTFOLIO	1 year	3-years (Annualised)	5-years (Annualised)
Momentum Enhanced Factor 7	11.69%	<b>11.52%</b>	9.79%
Allan Gray Balanced *	9.40%	<b>11.40%</b>	10.30%
Destiny Market Enhanced	13.06%	<b>11.36%</b>	11.57%
Destiny Moderate	13.09%	<b>11.12%</b>	11.13%
Alexforbes Performer	11.42%	<b>10.99%</b>	11.41%
Sygnia Skeleton 70	12.00%	<b>10.80%</b>	10.90%
10X Moderate	11.20%	<b>10.70%</b>	9.20%
Liberty Single Manager Growth	10.75%	<b>10.62%</b>	9.43%
Fairtree Balanced *	11.98%	<b>9.91%</b>	13.37%
Discovery Life Balanced	10.50%	<b>9.52%</b>	10.07%
Coronation Balanced Plus *	9.70%	<b>9.10%</b>	10.30%
Foord Balanced *	6.50%	<b>8.90%</b>	9.30%
Ninety One Managed *	8.00%	<b>7.30%</b>	8.50%

\* denotes a unit trust and therefore returns are net of costs.

