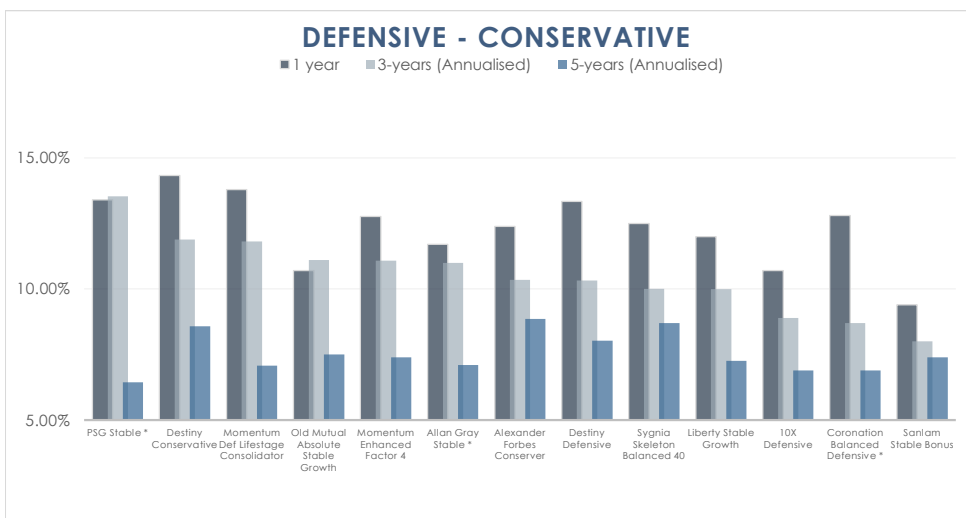


## Industry Survey: 30 September 2023

### Defensive - Conservative

PORTFOLIO	1 year	3-years (Annualised)	5-years (Annualised)
PSG Stable *	13.40%	<b>13.54%</b>	6.44%
Destiny Conservative	14.33%	<b>11.89%</b>	8.58%
Momentum Def Lifestage Consolidator	13.79%	<b>11.81%</b>	7.08%
Old Mutual Absolute Stable Growth	10.70%	<b>11.10%</b>	7.50%
Momentum Enhanced Factor 4	12.77%	<b>11.08%</b>	7.40%
Allan Gray Stable *	11.70%	<b>11.00%</b>	7.10%
Alexander Forbes Conserver	12.38%	<b>10.35%</b>	8.86%
Destiny Defensive	13.34%	<b>10.32%</b>	8.03%
Sygnia Skeleton Balanced 40	12.50%	<b>10.00%</b>	8.70%
Liberty Stable Growth	11.99%	<b>9.99%</b>	7.26%
10X Defensive	10.70%	<b>8.90%</b>	6.90%
Coronation Balanced Defensive *	12.80%	<b>8.70%</b>	6.90%
Sanlam Stable Bonus	9.40%	<b>8.00%</b>	7.40%

\* denotes a unit trust and therefore returns are net of costs.



### Moderate - Aggressive

PORTFOLIO	1 year	3-years (Annualised)	5-years (Annualised)
Allan Gray Balanced *	16.80%	<b>14.30%</b>	8.00%
Destiny Market Enhanced	15.56%	<b>13.54%</b>	8.87%
Momentum Enhanced Factor 7	15.59%	<b>13.10%</b>	7.43%
Satrix Enhanced Balanced Tracker	16.06%	<b>12.91%</b>	8.40%
Destiny Moderate	15.02%	<b>12.88%</b>	8.67%
Alexander Forbes Performer	13.93%	<b>12.30%</b>	8.88%
Coronation Balanced Plus *	14.40%	<b>11.40%</b>	8.00%
10X Moderate	14.00%	<b>11.40%</b>	7.50%
Liberty Single Manager Growth	14.68%	<b>11.27%</b>	7.32%
Sygnia Skeleton Balanced 70	15.00%	<b>10.90%</b>	8.80%
Discovery Life Balanced	10.52%	<b>10.84%</b>	7.76%
Foord Balanced Fund *	14.80%	<b>9.50%</b>	7.30%
Ninety One Managed *	8.10%	<b>7.60%</b>	6.90%

